

PHONE NUMBER: 0207 060 1150

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Introducer's Details

| | | | |
|----------------|----------------------|--------------|----------------------|
| Advisor's Name | <input type="text"/> | Company Name | <input type="text"/> |
| Mobile No | <input type="text"/> | Telephone No | <input type="text"/> |
| Email Address | <input type="text"/> | FCA No | <input type="text"/> |

Loan Details

| | | | | | | | | | | |
|---|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------|----------------------|
| Net Loan Amount | <input type="text"/> | Term Required | <input type="text"/> | Service Interest | <input type="text"/> | Or Add to the Loan | <input type="text"/> | | | |
| Loan Purpose & Background <small>(please provide detail including a breakdown if the loan is for more than on purpose)</small> | <input type="text"/> | | | | | | | | | |
| Fees to add to the Loan | Completion Fee | <input type="text"/> | Admin Fee | <input type="text"/> | Legal Fees | <input type="text"/> | TT Fee | <input type="text"/> | Broker Fee £/% | <input type="text"/> |
| Loan Repayment Strategy <small>(please provide a full explanation)</small> | <input type="text"/> | | | | | | | | | |

Applicants' Details (For complex ownership structures, please explain in the additional info section on page 2 or provide a separate chart)

| | | | |
|--|----------------------|------------------|----------------------|
| Full Company Name | <input type="text"/> | Company Reg. No. | <input type="text"/> |
| Registered Address | <input type="text"/> | | |
| Company info <small>(e.g. SPV, trading business, other assets/A&I, figures)</small> | <input type="text"/> | | |

Director/Partner/Trustee Applicant 1

| | | | | | | | | | |
|--|----------------------|---------------------|----------------------|--------------|----------------------|----------------|----------------------|-----------------|----------------------|
| Title | <input type="text"/> | Full Name | <input type="text"/> | D.O.B | <input type="text"/> | Adverse Credit | <input type="text"/> | | |
| Shareholdings% | <input type="text"/> | Position in Company | <input type="text"/> | Guarantor | <input type="text"/> | | | | |
| Nationality | <input type="text"/> | Mobile No | <input type="text"/> | Telephone No | <input type="text"/> | | | | |
| Email address | <input type="text"/> | Marital Status | <input type="text"/> | | | | | | |
| Address | <input type="text"/> | Yrs at the Address | <input type="text"/> | | | | | | |
| Owned | <input type="text"/> | Value | <input type="text"/> | Mortgage | <input type="text"/> | Lender | <input type="text"/> | Use as Security | <input type="text"/> |
| Applicant Info <small>(e.g. relevant experience, asset position, income, adverse explanation, prev address if <3yrs)</small> | <input type="text"/> | | | | | | | | |

Director/Partner/Trustee Applicant 2 (For additional applicants, please use a second form and only complete the necessary sections)

| | | | | | | | | | |
|--|----------------------|---------------------|----------------------|--------------|----------------------|----------------|----------------------|-----------------|----------------------|
| Title | <input type="text"/> | Full Name | <input type="text"/> | D.O.B | <input type="text"/> | Adverse Credit | <input type="text"/> | | |
| Shareholdings% | <input type="text"/> | Position in Company | <input type="text"/> | Guarantor | <input type="text"/> | | | | |
| Nationality | <input type="text"/> | Mobile No | <input type="text"/> | Telephone No | <input type="text"/> | | | | |
| Email address | <input type="text"/> | Marital Status | <input type="text"/> | | | | | | |
| Address | <input type="text"/> | Yrs at the Address | <input type="text"/> | | | | | | |
| Owned | <input type="text"/> | Value | <input type="text"/> | Mortgage | <input type="text"/> | Lender | <input type="text"/> | Use as Security | <input type="text"/> |
| Applicant Info <small>(e.g. relevant experience, asset position, income, adverse explanation, prev address if <3yrs)</small> | <input type="text"/> | | | | | | | | |

Security Property 1

Address F/hold Lease Yrs

Already Owned Value Mortgage Lender 1st Charge 2nd Charge

Purchasing Price Est. Completion Date Rental Income

Intended Occupants Relationship to Applicant

Property Info
(e.g. description, condition, works required/intended and cost/time-scales, trading figured etc.)

Security Property 2 (For additional security properties, please complete a second form and only complete the necessary sections)

Address F/hold Lease Yrs

Already Owned Value Mortgage Lender 1st Charge 2nd Charge

Purchasing Price Est. Completion Date Rental Income

Intended Occupants Relationship to Applicant

Property Info
(e.g. description, condition, works required/intended and cost/time-scales, trading figured etc.)

Additional Information

Introducer's Declaration (on behalf of the applicants)

I, the introducing broker, declare I have advised the applicants that a formal credit search may be carried out in their names with credit reference agencies that will record details of the search and may create a financial association with those with whom they are linked financially. The applicants have given authority to my company to provide Property Finance Plus Ltd with the information contained within this form. I have the authority to instruct Property Finance Plus Ltd to carry out a formal credit search and/or instruct others to do so in connection with obtaining finance on their behalf. The applicants also fully understand that Property Finance Plus Ltd will be sharing information within this form with lenders in relation to this mortgage/loan application.

I also declare that the replies to the questions contained herein are true and complete in every respect to the best of my knowledge. I understand that they will be relied upon by and may form the basis of any contract between the applicants and the chosen lender.

By ticking this box, I confirm the above declarations to be true Name Date