

Property Finance Plus



Bridging Finance Enquiry Form

(Company Applicant - Direct)

PHONE NUMBER: 0207 060 1150

EMAIL: enquiries@propertyfinanceplus.com

Introducer's Details

Advisor's Name	<input type="text"/>	Company Name	<input type="text"/>
Mobile No	<input type="text"/>	Telephone No	<input type="text"/>
Email Address	<input type="text"/>	FCA No	<input type="text"/>

Loan Details

Net Loan Amount	<input type="text"/>	Term Required	<input type="text"/>	Service Interest	<input type="text"/>	Or Add to the Loan	<input type="text"/>			
Loan Purpose & Background <small>(please provide detail including a breakdown if the loan is for more than on purpose)</small>	<input type="text"/>									
Fees to add to the Loan	Completion Fee	<input type="text"/>	Admin Fee	<input type="text"/>	Legal Fees	<input type="text"/>	TT Fee	<input type="text"/>	Broker Fee £/%	<input type="text"/>
Loan Repayment Strategy <small>(please provide a full explanation)</small>	<input type="text"/>									

Applicants' Details (For complex ownership structures, please explain in the additional info section on page 2 or provide a separate chart)

Full Company Name	<input type="text"/>	Company Reg. No.	<input type="text"/>
Registered Address	<input type="text"/>		
Company info <small>(e.g. SPV, trading business, other assets/A&I, figures)</small>	<input type="text"/>		

Director/Partner/Trustee Applicant 1

Title	<input type="text"/>	Full Name	<input type="text"/>	D.O.B	<input type="text"/>	Adverse Credit	<input type="text"/>		
Shareholdings %	<input type="text"/>	Position in Company	<input type="text"/>	Guarantor	<input type="text"/>				
Nationality	<input type="text"/>	Mobile No	<input type="text"/>	Telephone No	<input type="text"/>				
Email address	<input type="text"/>					Marital Status	<input type="text"/>		
Address	<input type="text"/>					Yrs at the Address	<input type="text"/>		
Owned	<input type="text"/>	Value	<input type="text"/>	Mortgage	<input type="text"/>	Lender	<input type="text"/>	Use as Security	<input type="text"/>
Applicant Info <small>(e.g. relevant experience, asset position, income, adverse explanation, prev address if <3yrs)</small>	<input type="text"/>								

Director/Partner/Trustee Applicant 2 (For additional applicants, please use a second form and only complete the necessary sections)

Title	<input type="text"/>	Full Name	<input type="text"/>	D.O.B	<input type="text"/>	Adverse Credit	<input type="text"/>		
Shareholdings %	<input type="text"/>	Position in Company	<input type="text"/>	Guarantor	<input type="text"/>				
Nationality	<input type="text"/>	Mobile No	<input type="text"/>	Telephone No	<input type="text"/>				
Email address	<input type="text"/>					Marital Status	<input type="text"/>		
Address	<input type="text"/>					Yrs at the Address	<input type="text"/>		
Owned	<input type="text"/>	Value	<input type="text"/>	Mortgage	<input type="text"/>	Lender	<input type="text"/>	Use as Security	<input type="text"/>
Applicant Info <small>(e.g. relevant experience, asset position, income, adverse explanation, prev address if <3yrs)</small>	<input type="text"/>								

Security Property 1

Address	<input type="text"/>	F/hold	<input type="text"/>	Lease Yrs	<input type="text"/>						
Already Owned	<input type="checkbox"/>	Value	<input type="text"/>	Mortgage	<input type="text"/>	Lender	<input type="text"/>	1st Charge	<input type="text"/>	2nd Charge	<input type="text"/>
Purchasing	<input type="checkbox"/>	Price	<input type="text"/>	Est. Completion Date	<input type="text"/>	Rental Income	<input type="text"/>				
Intended Occupants	<input type="text"/>		Relationship to Applicant	<input type="text"/>							
Property Info <small>(e.g. description, condition, works required/intended and cost/time-scales, trading figured etc.)</small>	<input type="text"/>										

Security Property 2

Address	<input type="text"/>	F/hold	<input type="text"/>	Lease Yrs	<input type="text"/>						
Already Owned	<input type="checkbox"/>	Value	<input type="text"/>	Mortgage	<input type="text"/>	Lender	<input type="text"/>	1st Charge	<input type="text"/>	2nd Charge	<input type="text"/>
Purchasing	<input type="checkbox"/>	Price	<input type="text"/>	Est. Completion Date	<input type="text"/>	Rental Income	<input type="text"/>				
Intended Occupants	<input type="text"/>		Relationship to Applicant	<input type="text"/>							
Property Info <small>(e.g. description, condition, works required/intended and cost/time-scales, trading figured etc.)</small>	<input type="text"/>										

Additional Information

Data Protection Statement

Property Finance Plus Ltd ("We","Us","Our") will use the applicants' ("You", "Your") information to service this application for a mortgage/loan and You consent that We may obtain, use and process personal data on You and the individuals named in this form [and transfer such data to potential lenders]. If You have made a joint application or tell Us that You have a spouse or financial associate, We will link your records together, so You must be sure that You have their agreement to disclose information about them. Credit reference agencies also link Your records together and these links will remain on Your and their files until such time as You or Your partner successfully files for a disassociation with the credit reference agencies to break that link. We/the lender will verify and credit check Your application. This will involve the search of records held by credit reference and fraud prevention agencies. Such agencies not only provide credit and voters roll information, they can verify Your identity and also record the details of searches including whether or not Your application proceeds. We/the lender may also check at fraud prevention agencies to prevent or detect fraud. If false or inaccurate information is provided and fraud is identified, details will be passed to fraud prevention agencies. Law enforcement agencies may be able to access and use this information. You may notify Us at any time if You believe that the information We hold is inaccurate and apply to have such information corrected. We and other organisations may access and use this information to prevent fraud and money laundering. Should You have any queries relating to the use and storage of information or if You want to receive details of the relevant fraud prevention agencies We use, please write to Us at Property Finance Plus Ltd, 1A Knowland Drive, Milford on Sea, Lymington, England, SO41 0RH. Please note, You can (on request) receive a copy of all the information We hold on file for You.

Use of your personal information

Information about all applicants will be collected and held on Our systems and database and will be used to process Your application and for ongoing account maintenance and administration purposes. It will be held in accordance with the Data Protection Act 1998 and We will only disclose it to the following; lawyers, auditors, external advisors, agents and third parties as well as lender(s), together with their lawyers, auditors and external advisors, agents and rating agencies.

You understand that it is important to Us that personal information about You and Your account is treated as private and confidential. We will hold and deal with Your personal data in accordance with the Data Protection Act 1998. We/ the lenders can use the information given in this application for credit assessment, including credit scoring, making enquiries and taking references relating to You as considered necessary.

Applicants' Declaration

I/we, declare that the replies to the questions contained in this application form and any supplementary application forms are true and complete in every respect to the best of my/our knowledge and understand that Property Finance Plus Ltd has relied on the replies and may form the basis of any contract between me/us and the chosen lender. We also understand that Property Finance Plus Ltd will be sharing information within this form with lenders in relation to my/our mortgage application.

I/we give authority for a formal credit search to be undertaken and/or for Property Finance Plus Ltd to instruct others to do so in connection with our application

I/we hereby understand that AK Partnership act solely as a credit broker and not as a lender.

I/we have read and agree with the Data Protection Statement above.

I/we agree that Property Finance Plus Ltd may use or share our information to prevent fraud activity.

I/we have read and agree with the Client Privacy Policy provided separately.

By ticking this box, I/we agree and accept all of the above declarations

Applicant 1	Name	<input type="text"/>	Date	<input type="text"/>
Applicant 2	Name	<input type="text"/>	Date	<input type="text"/>
NB/ID/V1				